This brochure supplement provides information about Michael V. Knapp that supplements the Buffalo First Wealth Management, LLC brochure. You should have received a copy of that brochure. Please contact Michael V. Knapp if you did not receive Buffalo First Wealth Management, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about Michael V. Knapp is also available on the SEC's website at www.adviserinfo.sec.gov.

# Buffalo First Wealth Management, LLC

Form ADV Part 2B - Individual Disclosure Brochure

For

Michael V. Knapp

Firm CRD Number: 168937 Investment Adviser Representative

> Buffalo First Wealth Management, LLC 7606 Transit Rd, Suite 100 Williamsville, NY 14221 (716) 523-4401 mknapp@buffalofirstllc.com

> > UPDATED: 01/15/2021

### Item 2: Educational Background and Business Experience

Name: Michael V. Knapp Born: 1985

#### **Educational Background and Professional Designations:**

#### **Education:**

Bachelor of Arts, English Concentration Education, State University New York College at Buffalo, Buffalo NY - 2009

Master of Business Administration, Medaille College, Buffalo NY - 2011

Master of Business Administration, Professional Accountancy, Niagara University, Lewiston NY - 2016

Enrolled Agent, Internal Revenue Service – 2018

Certified Management Accountant, Institution of Management Account, Montvale, NJ 2019

#### **Business Background:**

08/2012 - 06/2016 Better Business Consultants of WNY, LLC

Consultant

08/2015 - 01/2017 ReMax North

Real Estate Agent

01/2017 -07/2020 Buffalo Roadhouse Grill, Inc.

Chief Financial Officer

01/2017 - 06/2018 Dopkins & Company

System Consultant

09/2016 - Present Niagara County Community College

Adjunct Instructor

01/2016 - Present Zach, Lavery, Cywinski, LLC, CPAs

Tax Intern Audit Staff

10/2017 - Present 535 23rd Street Associates, LLC

Co-Owner

01/2017 - Present Buffalo Tax LLC

Principal

05/2020 - Present POS & Jelly, Inc

Principal

08/2020 - Present Cowpok Jewelry Design, Inc.

Chief Financial Officer

09/2020 - Present Buffalo First Wealth Management

Financial Adviser

01/2021 - Present Buffalo Tax Strategies Inc.

President & CEO

### **Item 3: Disciplinary Information**

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

#### **Item 4: Other Business Activities**

Michael V. Knapp is an agent through Buffalo First Advisory LLC, a separate but related insurance agency. From time to time, he will offer clients advice or products from those activities. Clients should be aware that these services pay other compensation and may involve a conflict of interest, as commissionable products conflict with the fiduciary duties of a registered investment adviser.

Buffalo First Advisory LLC, always acts in the best interest of the client; including the sale of commissionable products to advisory clients. Clients are in no way required to implement the plan through any representative of Buffalo First Advisory, LLC in such individual's outside capacities.

Michael V. Knapp is also involved in various charitable and volunteer activities, primarily focusing on the area of law enforcement, education, and environment.

### **Item 5: Additional Compensation**

Other than salary, annual bonuses, or regular bonuses, Michael V. Knapp does not receive any economic benefit from any person, company, or organization, in exchange for providing clients advisory services through Buffalo First Wealth Management, LLC.

### **Item 6: Supervision**

As the CEO/Managing Partner and representative of Buffalo First Wealth Management, LLC, Kevin Connolly supervises all activities of the firm. Kevin Connolly's contact information is listed below.

Email: krconnolly@buffalofirstllc.com

Phone: 716-861-7371

Mail: 7606 Transit Rd. Suite 100, Buffalo, NY 14221

## Item 7: Requirements for State Registered Advisers

This disclosure is required by New York securities authorities and is provided for your use in evaluating this investment advisor representative's suitability.

- A. Michael V. Knapp has **NOT** been involved in any of the events listed below.
  - 1. An award or otherwise being found liable in an arbitration claim alleging damages in excess of \$2,500, involving any of the following:
    - a) an investment or an investment-related business or activity;
    - b) fraud, false statement(s), or omissions;
    - c) theft, embezzlement, or other wrongful taking of property;
    - d) bribery, forgery, counterfeiting, or extortion; or
    - e) dishonest, unfair, or unethical practices.
  - 2. An award or otherwise being found liable in a civil, self-regulatory organization, or administrative proceeding involving any of the following:
    - a) an investment or an investment-related business or activity;
    - b) fraud, false statement(s), or omissions;
    - c) theft, embezzlement, or other wrongful taking of property;
    - d) bribery, forgery, counterfeiting, or extortion; or
    - e) dishonest, unfair, or unethical practices.
- B. Michael V. Knapp has **NOT** been the subject of a bankruptcy petition in the past ten years.